



Finance for the future – Is Switzerland on track?

Program – Part 1

- 13:30 – 13:40** **Welcome note**
Jean-Daniel Gerber, President Swiss Sustainable Finance (SSF)
- 13:40 – 14:20** **Keynote: Recent regulatory and market developments in sustainable finance in Europe and their impact on the Swiss financial centre**
Christian Thimann, Chair of the High-Level Expert Group on sustainable finance of the European Commission; Group Head of Regulation, Sustainability and Insurance Foresight, Axa Group
- 14:20 – 15:30** **Proposals for a Roadmap – one year on**
Expert interviews on progress regarding roadmap proposals
- 15:30 – 16:00** **Coffee Break**

Program – Part 2

- 16:00 – 16:20** **Presentation of latest sustainable investment market data for Switzerland and the DACH-Region**
- Kelly Hess**, Project Manager SSF
- Volker Weber**, President Forum Nachhaltige Geldanlagen (FNG)
- 16:20 – 17:15** **Panel discussion: Innovation for sustainable finance – role of Switzerland in driving change**
- Roland Dominicé**, CEO Symbiotics; **Ambassador Michael Gerber**, SDC; **Thomas Meier**, Bank Julius Baer
- 17:15 – 17:45** **Keynote**
- Federal Councillor Doris Leuthard**, President of Swiss Confederation
- 17: 45** **Apéro**

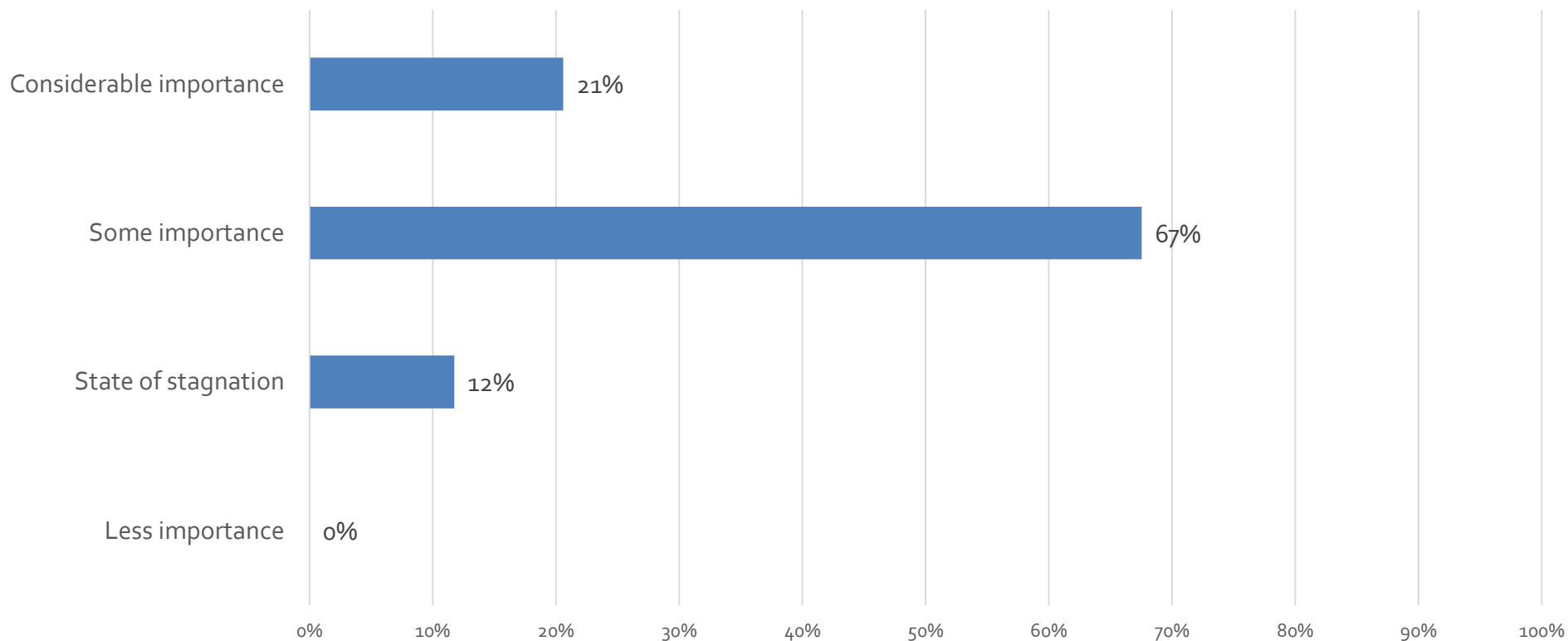
Proposals for a Roadmap – one year on

- FOEN presented “Proposals for a Roadmap towards a sustainable financial system in Switzerland” on 14 June 2016
- SSF invited its members to voice their opinion in survey: progress on proposals – one year on
- Feedback summarised in report: Download from SSF website as of 14 June 2017



1. Changing Importance of Sustainable Finance in Switzerland

In your opinion, over the last year (since the publication of the "Proposals for a roadmap" in June 2016), has sustainable finance gained importance amongst key stakeholders (i.e. public sector, banks, asset owners) in the Swiss Financial center? (n=34)



1. Changing Importance of Sustainable Finance in Switzerland

Comments:

- Media presence and interest from clients and advisors increased
- Sustainable finance is becoming a standard requirement in RFPs of large investors
- Swiss government paying more attention
- Swiss involvement in G20 study group on green finance
- SwissFoundations' Code
- EU's green finance strategy
- Global divestment movement

Quotes:

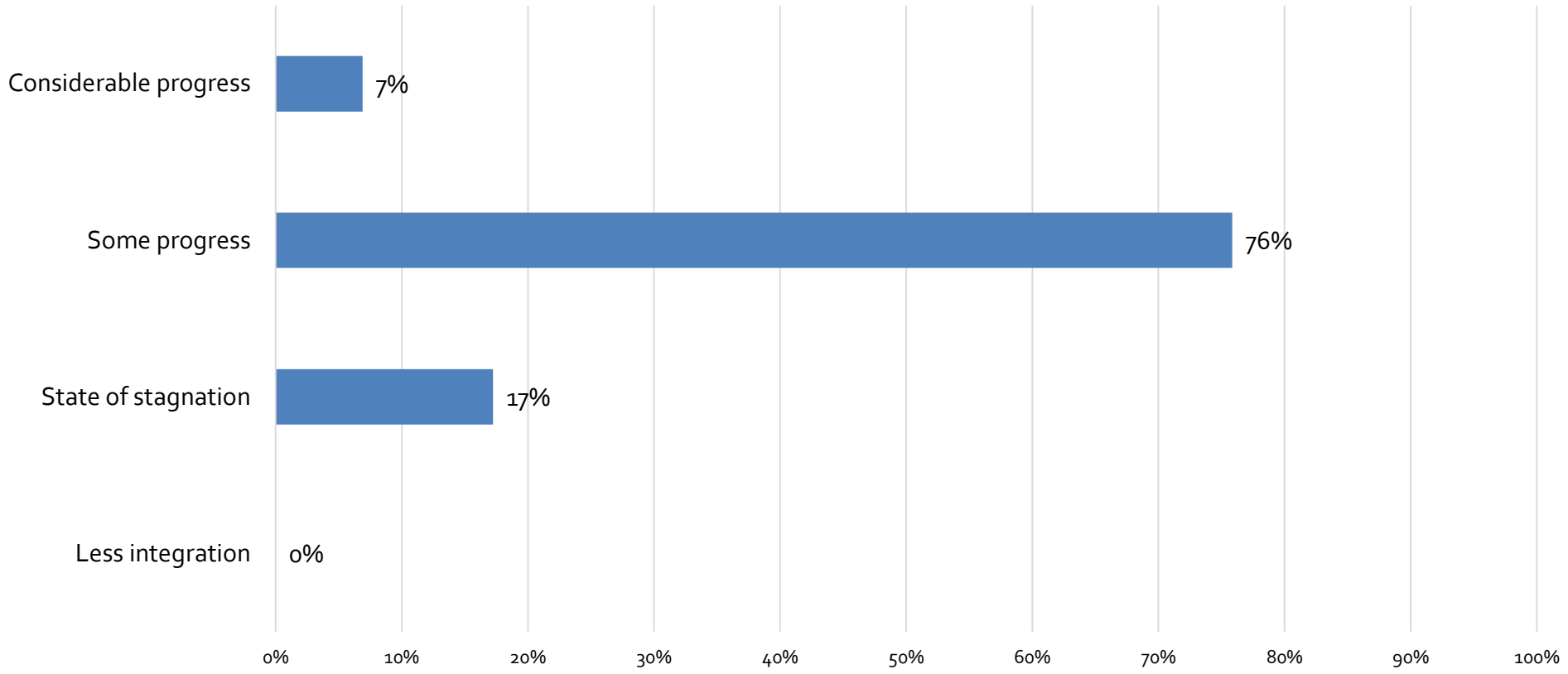
- "There are no asset managers without an explicit ESG strategy."
- "It still needs considerable steps to reach the mainstream finance industry as well as regulation."

Proposals for a Roadmap – one year on

- 1. Asset and Wealth Management** **Jan Amrit Poser**, Chief Strategist & Head Sustainability, Bank J. Safra Sarasin
Interviewed by **Jean Laville**, Deputy CEO, SSF
- 2. Institutional Investors** **Jürg Tobler**, Head Asset Management, Pensionskasse Stadt Zürich
Interviewed by **Beatrice Zwicky**, Board member of Nest Sammelstiftung and SSF
- 3. Credit Business** **Erol Bilecen**, CSR Consultant, Raiffeisen Schweiz
Interviewed by **Eric Borremans**, Head ESG, Pictet Asset Management and SSF Board member
- 4. Research and Education** **Marc Chesney**, Head of Department of Banking and Finance, Professor of Quantitative Finance, University of Zurich
Interviewed by **Alberto Stival**, Representative Ticino, SSF

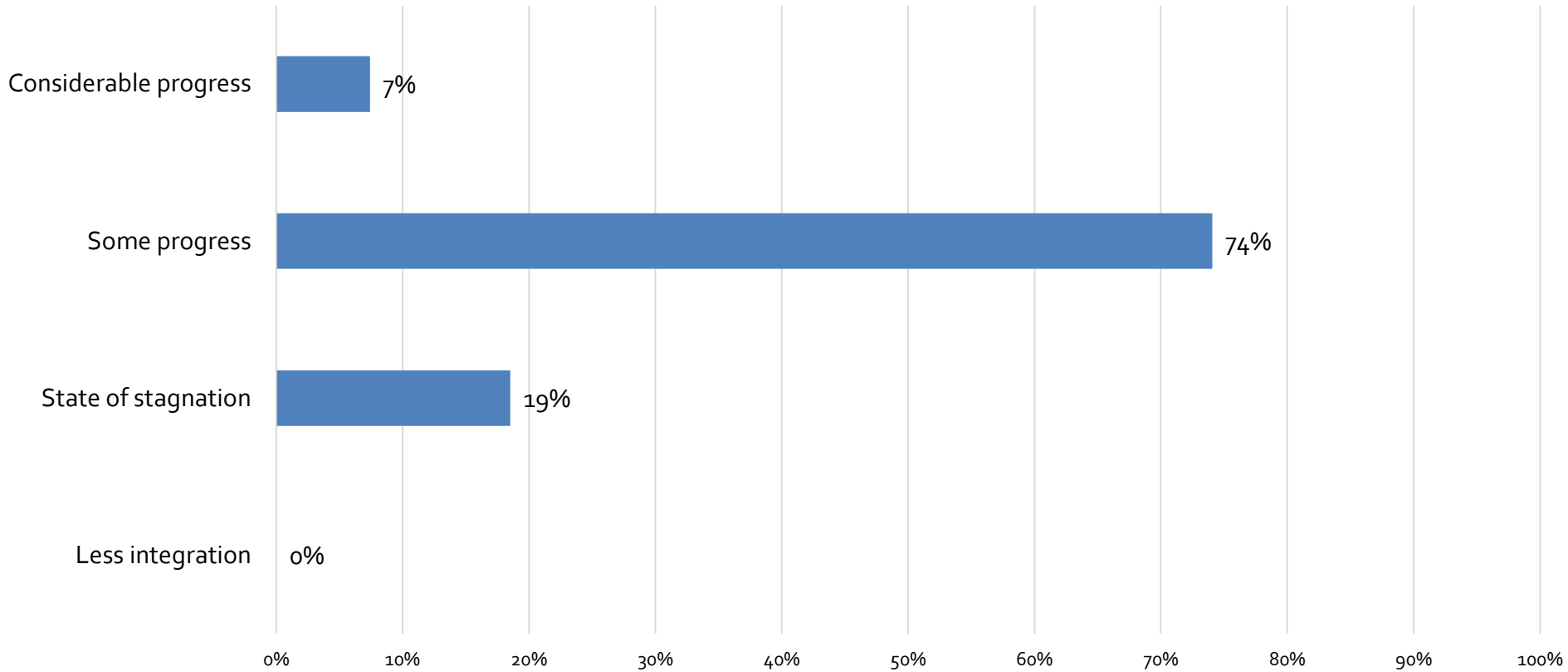
2. Asset and Wealth Management

In your opinion, over the last year, has there been progress in systematically integrating ESG factors into investment decisions? (n=29)



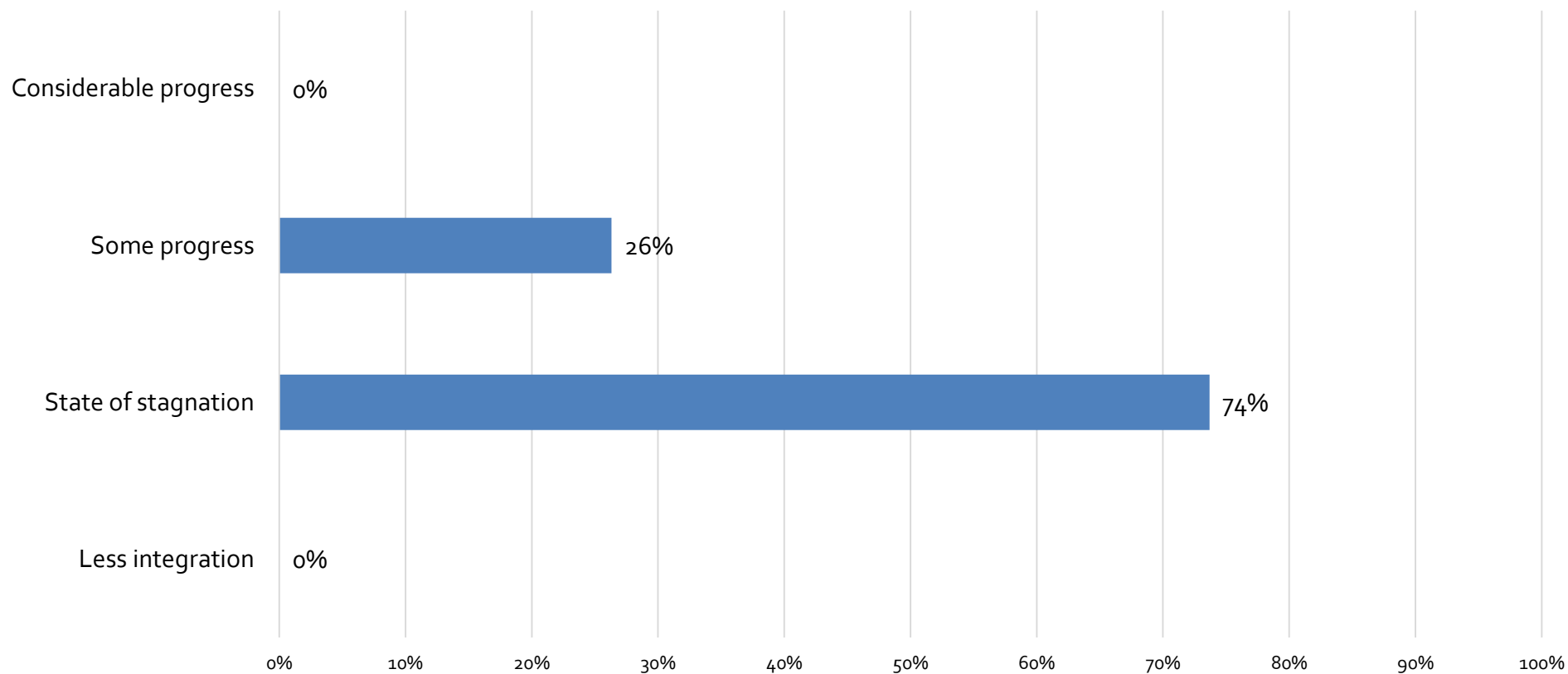
3. Institutional Investors

In your opinion, over the last year, has there been progress in systematically integrating ESG factors into investment decisions, incl. (proxy) voting and engagement activities? (n=27)



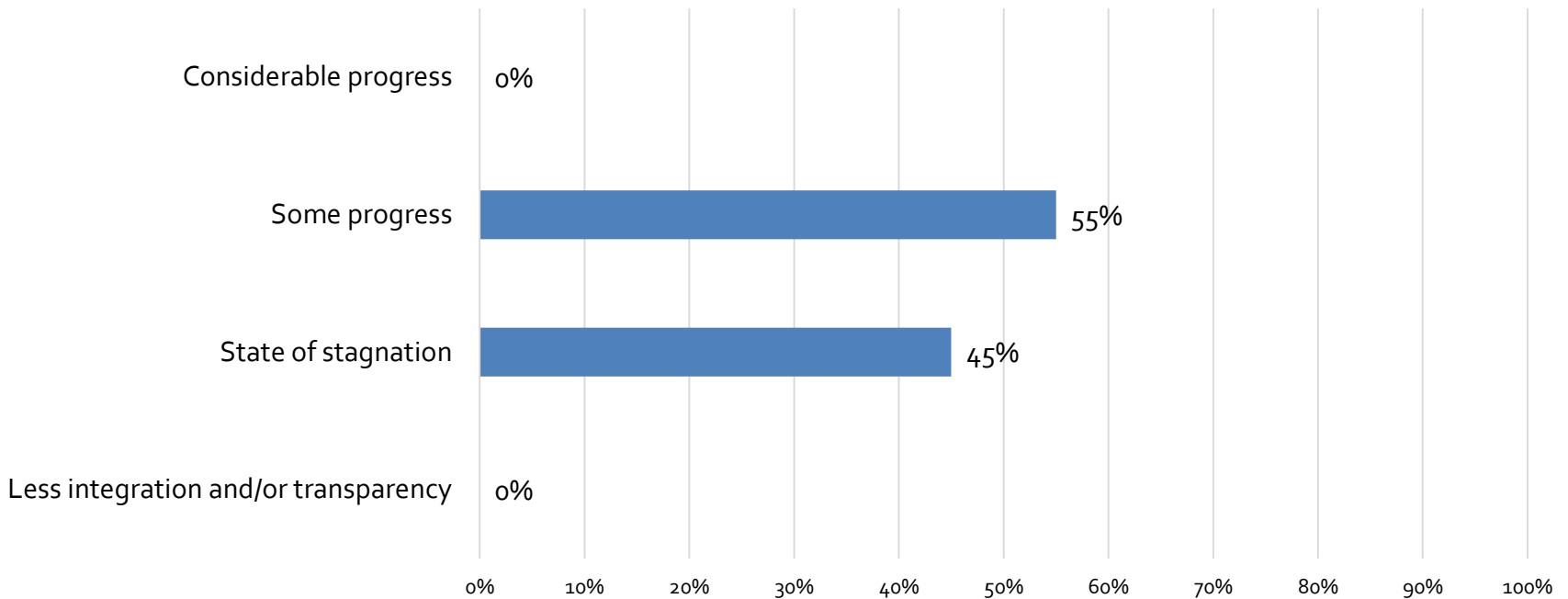
4. Credit Business

In your opinion, over the last year, has there been progress in systematically integrating ESG factors into banks' lending decisions? (n=19)



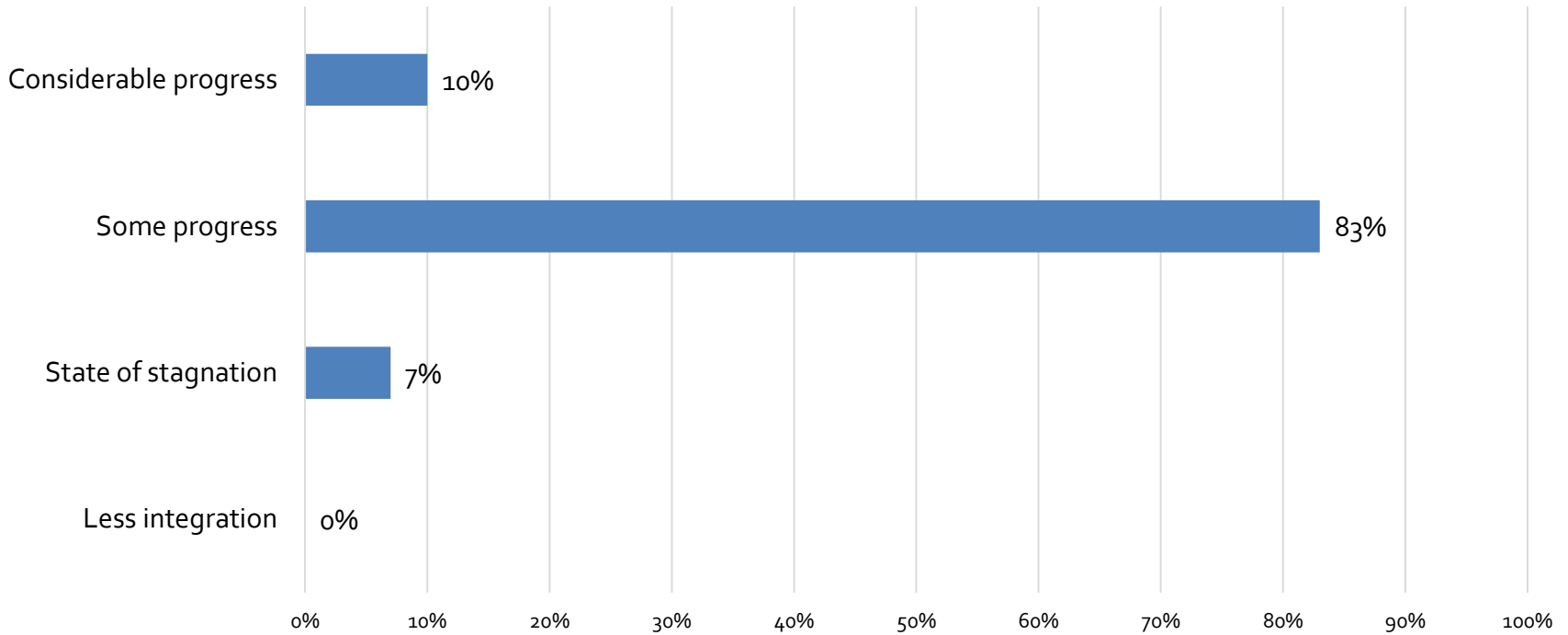
5. Capital Markets

In your opinion, over the last year, has there been progress in achieving transparency for ESG impacts for capital transactions and/or progress systematically integrating material ESG opportunities and risks into price signals on the markets? (n=22)



6. Research and Education

In your opinion, over the last year, has there been progress systematically integrating sustainable finance into educational and research bodies? (n=29)



Panel discussion: Innovation for sustainable finance – role of Switzerland in driving change

Roland Dominicé

CEO, Symbiotics

Ambassador Michael Gerber

Special Envoy for Sustainable Development,
Swiss Agency for Development and
Cooperation (SDC)

Thomas Meier

Head Corporate Sustainability, Bank Julius
Baer

Moderator:

Sabine Döbeli

CEO, Swiss Sustainable Finance

**Thank you
for having joined us!**

