

Invitation to SSF workshop for institutional asset owners: Applying the ASIP ESG Reporting Standard

Date and time: Monday, 11 December 2023, 10:00 – 12:00 (followed by lunch)

Location: Swiss Sustainable Finance, Grossmünsterplatz 6, 8001 Zürich

Swiss asset owners are increasingly concerned with integrating sustainability issues into the investment process and adequately reporting their efforts and outcomes to stakeholders. One year ago, **ASIP published its ESG Reporting Standard** to outline how such reporting should look.

In this workshop, we bring Swiss asset owners together to share experiences around implementing the recommendations of the ASIP ESG Reporting standard. **How have practitioners been interpreting the standard? What are common practices globally and within Switzerland?**

During the workshop Jürg Tobler, Deputy CEO and CIO of the City of Zurich Pension Fund, who co-lead the work on the ESG Reporting Standard for ASIP, will outline the main elements of the guidelines and considerations behind them. In a dialogue with workshop participants, we will then discuss views and experiences and delve deeper with peers facing similar issues. We also kindly invite all participants to join us for a lunch after the event.

Programme:

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| 9:45 – 10:00 | Registration and Coffee | |
| 10:00 – 10:10 | Welcome | Sabine Döbeli , CEO, Swiss Sustainable Finance Ulla Enne , Head Responsible Investing & Operations, Nest Collective Foundation; Co-Lead SSF Institutional Asset Owner Platform |
| 10:10 – 10:20 | Introduction round | All participants |
| 10:20 – 10:40 | ASIP ESG Reporting Standard: structure and intention | Jürg Tobler , Deputy CEO and CIO, City of Zurich Pension Fund; Member of the ASIP Commission on Investments |
| 10:40-11:00 | Implementation case | Ulla Enne , Head Responsible Investing & Operations, Nest Collective Foundation |
| 11:00 – 11:45 | Q&A and breakout discussions | (in German and French) – including input from Laure Castella , Sustainable Investment Specialist, Retraites Populaires; Co-Lead SSF Institutional Asset Owner Platform |
| 11:45 – 12:00 | Wrap-up and next steps | |
| 12:00-13.30 | Lunch | |

Target group: This workshop is exclusively directed at representatives of institutional asset owners (pension funds, insurers, foundations, single family offices). **Language:** Presentations will be held in English. Breakout discussions will be held in German and French.

Please register by 5 December 2023 by email to info@sustainablefinance.ch. Seats are limited.

Participation fee: CHF 60 (incl. VAT). The event is free of charge for SSF members.