

Invitation for SSF/PRI-Workshop for institutional asset owners: Embedding Sustainability in Manager Selection & Monitoring

Date and time: Thursday, 23 March 2023, 15:15 – 17:15 (followed by apéro)

Location: [Fernfachhochschule](#), Zollstrasse 17, Zürich

Asset owners are increasingly developing sustainable investment policies which also include requirements for external managers. What does this process look like? How can you set up a thorough manager selection and monitoring process that fits your policy? What are common practices globally and within Switzerland?

In this workshop, we intend to bring Swiss asset owners together to share experiences around manager selection/monitoring and illustrate helpful tools. During the workshop the PRI will outline common practices and share specific tools already available to asset owners, and practitioners will present how they implement a systematic process for manager selection/monitoring. Participants will engage in a dialogue about their own views and experiences and have time to delve deeper with practitioners facing similar issues. We also kindly invite all participants to join us for an apéro after the event.

Programme:

15:00 – 15:15	Registration and Coffee	
15:15 – 15:20	Welcome	Sabine Döbeli , CEO, Swiss Sustainable Finance
15:20 – 15:40	Introduction round	Participants inputs on challenges and expectations
15:40 – 15:55	Focus Manager Selection	Tom Attwooll , Senior Specialist Asset Owners, PRI
15:55-16:10	Practitioner example	Ulla Enne , Head Investment Operations & Responsible Investing, Nest Sammelstiftung
16:10-16:35	Q&A and Discussion	
16:35-16:50	Focus Manager Monitoring	Tom Attwooll , Senior Specialist Asset Owners, PRI
16:50 – 17:15	Q&A and Discussion	
17:15 – 18:15	Apéro	For all who have time and wish to join

This workshop is exclusively directed at representatives of institutional asset owners (pension funds, insurers, foundations, single family offices).

Please register by 21 March 2023 by email to info@sustainablefinance.ch. Seats are limited.

Participation fee: CHF 60 (incl. VAT). The event is free of charge for SSF and PRI members.