

# INTRODUCING SWISS SUSTAINABLE FINANCE

# VISION UND MISSION

## SSF Vision

Switzerland becomes a leading centre for sustainable finance, offering growth opportunities for the Swiss economy and benefitting society at large

## SSF Mission

We strengthen the position of Switzerland in the global marketplace for sustainable finance by informing, educating and catalyzing growth



TYPE OF ORGANISATION	99 MEMBERS AND NETWORK PARTNERS
23 Banks	ABS, Arner Bank, Banque Bonhôte, Banque Pâris Bertrand Sturdza, Banque Privée Edmond de Rothschild, Baumann & Cie., BNP Paribas (Suisse), Credit Suisse, EFG International, Globalance Bank, J. Safra Sarasin, Julius Bär, LGT, Lombard Odier, Mirabaud, Pictet, Raiffeisen, Syz & Co, Thurgauer Kantonalbank, UBS, Vontobel, VP Bank, Zürcher Kantonalbank
26 Asset Managers	Adveq, AlphaMundi, Amundi, Blue Orchard, Candriam, Coninco, De Pury Pictet Turrettini, EBG Investment Solutions, EIC Partners, Forma Futura, Fundo, Kieger AG, Obviam, OLZ, OnFinance, Partners Group, RAM AI, ResponsAbility, RobecoSAM, SIFEM, Symbiotics, Unigestion, Valeur Fiduciaria, Van Daalen & Cie, Vietnam Holding Asset Management, Zurmont Madison
5 Insurance Companies	Axa Winterthur, Helvetia, Mobiliar, suva, SwissRe
9 Other Asset Owners	AST FEE Anlagestiftung für erneuerbare Energien i.G., Cassa Pensioni di Lugano, Concors, Eltaver, Fondation Guilé, Fondazione Ticinese per il Il pilastro, Nest, Swiss Philanthropy Foundation, Velux Stiftung
20 Service providers	APC Group, BHP, BSD Consulting, Contrast Capital, Conser, Covalence, Ecofact, E2MC, Ethos, FINANCEcontact, GES, Global Infrastructure Basel, Inrate, MSCI ESG, Oberson Abels, OnValues, Partners for Sustainability, Prakriti, PWC, RepRisk
3 Public sector	Canton of Zurich, City of Zurich, SECO
5 Other NPOs	Sustainable Finance Geneva, SVVK-ASIR, Swissfoundations, Swiss Insurance Association, WWF
8 Universities & Business Schools	Business School Lausanne, Centre for Corporate Responsibility and Sustainability (CCRS) UZH, Center for Sustainable Finance and Private Wealth, Department of Banking and Finance (UZH), Centre for Responsibility in Finance (UZH), Centro di Studi Bancari, ETH Sustainability, Geneva Finance Research Institute (Uni GE), Institute for Financial Services Zug (IFZ)

# OUR OBJECTIVES AND ACTIVITIES

## Information on sustainable finance

- Events, publications, media work
- Market studies\*

## Education on sustainable finance

- Offering courses and preparing training material\*
- Cooperation with universities and business schools for integration of sustainability in finance education

## Catalysing growth in sustainable finance

- Sustainable investing in private wealth management\*
- Support for institutional asset owners\*
- Investments for development\*

## Positioning Switzerland as a leading centre in sustainable finance

- Political dialogue
- International representation

\*SSF workgroup in place

# FIVE SSF PUBLICATIONS RELEASED IN 2016/2017

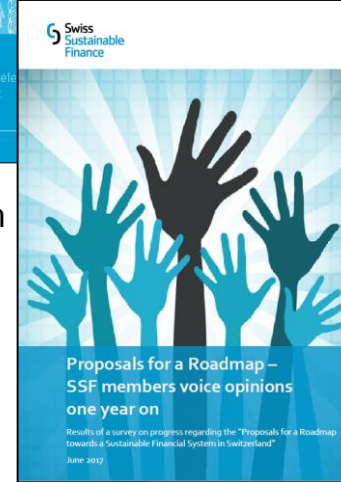


First market study on Swiss investments for development



Survey Results: Proposals for a Roadmap – one year on

Handbook on Sustainable Investments



Swiss Market Study on Sustainable Investments (2016 & 2017)

SI as unique opportunity for Swiss private wealth management

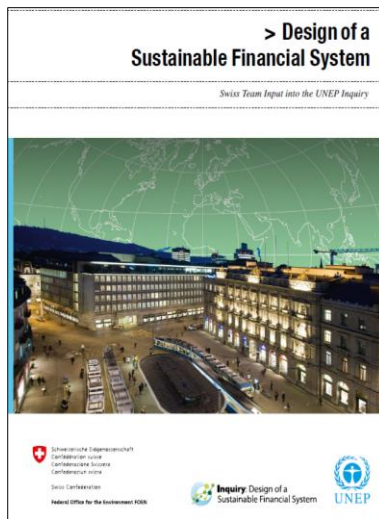
# HANDBOOK ON SUSTAINABLE INVESTMENTS

- Handbook published in November 2016
- Contributions from over 30 Swiss experts
- Editorial team of institutional asset owners and other experts
- Content:
  - Context of sustainable investments
  - Guide on different approaches
  - Tips on how to get started
  - 8 case studies of Swiss pension funds, foundations, insurance companies and family offices
- Languages: German and French
- To be published in English jointly with CFA Research Foundation

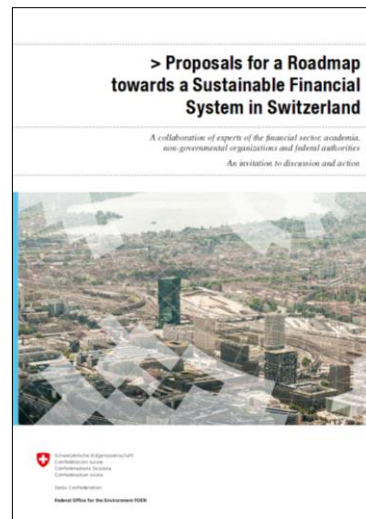


# SWISS AUTHORITIES ACKNOWLEDGE IMPORTANCE OF SUSTAINABLE FINANCE

- Swiss Federal Council states: “Switzerland has the potential for a long-term competitive advantage in the area of sustainable investments.”
- FOEN prepares two reports and two publications on ways to promote a sustainable financial system
- FOEN commissioned report on Swiss pension funds and the climate footprint of their portfolios



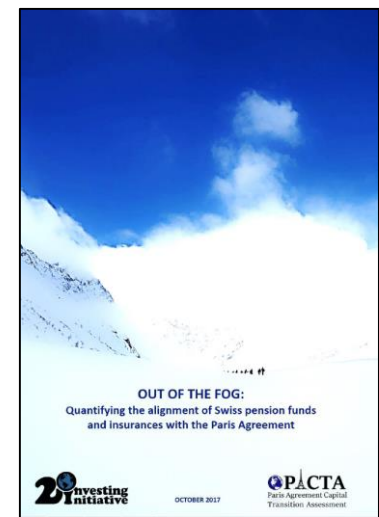
2015



2016



2017



2017

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