

SSF HIGHLIGHTS 2017/2018

SSF REACHES 100 MEMBERS



SSF MEMBER BASE

TYPE OF ORGANISATION

22 Banks

27 Asset Managers

5 Insurance Companies

10 Other Asset Owners

20 Service providers

3 Public sector

5 Other NPOs

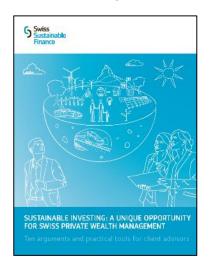
8 Universities & Business Schools

100 MEMBERS AND NETWORK PARTNERS



SSF PUBLICATIONS 2017

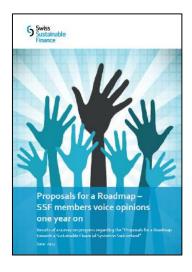
SI as unique opportunity for Swiss private wealth management



Swiss Market Study on Sustainable Investments



Survey Results: Proposals for a Roadmap – one year on

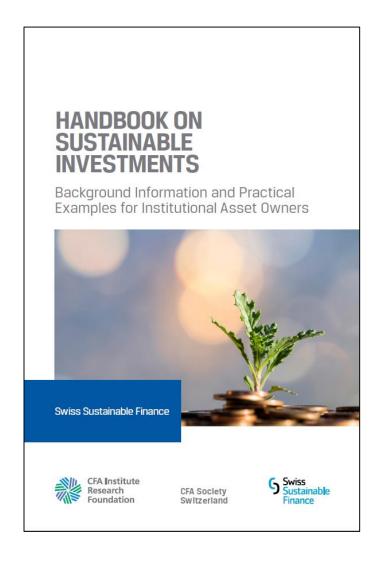


Focus: Controversial Weapons Exclusions



ENGLISH VERSION OF HANDBOOK ON SUSTAINABLE INVESTMENTS

- Published jointly with CFA Institute Research Foundation and CFA Society Switzerland
- Global launch by CFA Institute
 Research Foundation (Jan. 2018)
- CFA Society Switzerland won «Research Foundation Award» from CFA Institute for handbook in category «Content»



SWISS SUSTAINABLE INVESTMENT MARKET STUDY 2018

- 3 language versions
 - Full english version (80 pages)
 - German Summary (12 pages)
 - French Summary (12 pages)
- Special content
 - Preface by Federal Concillor
 Ueli Maurer
 - 2 Case Studies (CPEG, Migros Pension Fund)
 - 2 Interviews (BAFU, SIF)
 - Text on regulatory developments
 - Glossary
 - 6 Sponsor contributions

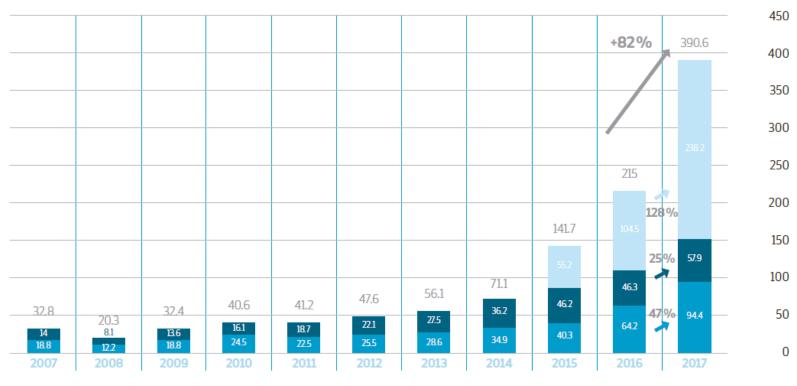
19 JUNE 2018



STRONG GROWTH OF SUSTAINABLE INVESTMENTS CONTINUED IN 2017

DEVELOPMENT OF SUSTAINABLE INVESTMENTS IN SWITZERLAND (IN CHF BILLION)

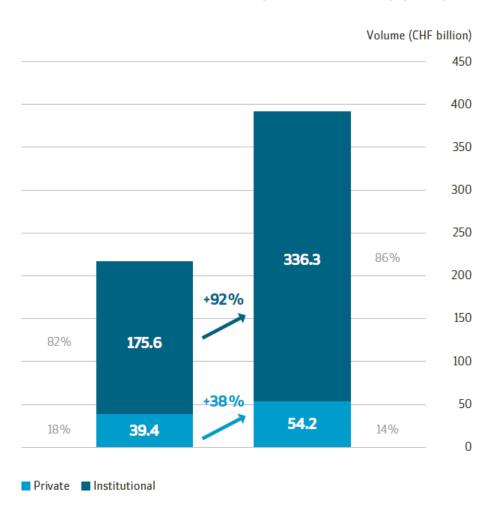
Volume (CHF billion)



Funds Mandates Asset Owners

GREATER INTEREST FROM BOTH PRIVATE AND INSTITUTIONAL INVESTORS

DEVELOPMENT OF INSTITUTIONAL AND PRIVATE SUSTAINABLE INVESTMENTS (IN CHF BILLION) (n=53)



PERSPECTIVE FROM FEDERAL COUNCILLOR UELI MAURER



INSPIRING INVESTMENT PARTNERSHIPS TO ACHIEVE GLOBAL GOALS

- First SSF full-day conference
- So far SSF's largest event with 240 participants
- 12 Countries represented
- Most sessions recorded and videos available on SSF website and YOUTUBE channel
- Good visibility for SSF members/sponsors/network (https://eveni.to/inspiring-investment-partnerships-to-achieve-global-goals/general)







SSF WITH INTERNATIONAL OUTREACH

Launch of Financial Centres for Sustainability (FC4S) in Casablanca, September 2017



SSF as partner for UNEP FI European Roundtable, October 2017



Zurich and Hong Kong - A Tale of Two Green Cities, October 2017



China/CCRS Workshop on climate risks, December 2017



Game-changers in finance - leveraging Swiss expertise

OUTLOOK 2018/2019

- Lauch of e-learning module on sustainable investments
- Publication on "Partnership models to achieve global goals"
- Study on integration of sustainability into finance education (jointly with FOEN)
- Study on role of financial sector for Swiss energy transition
- Further cooperate internationally through FC4S and other initiatives

WISS SUSTAINABLE FINANCE | 19 JUNE 2018 SSF Members' Assembly 2018



THANK YOU FOR JOINING US!



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