



BLENDING FINANCE INFORMATION SESSION & NETWORKING BREAKFAST: CONVERGENCE / SSF MEMBER EVENT

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WHO IS SSF

VISION UND MISSION

SSF Vision

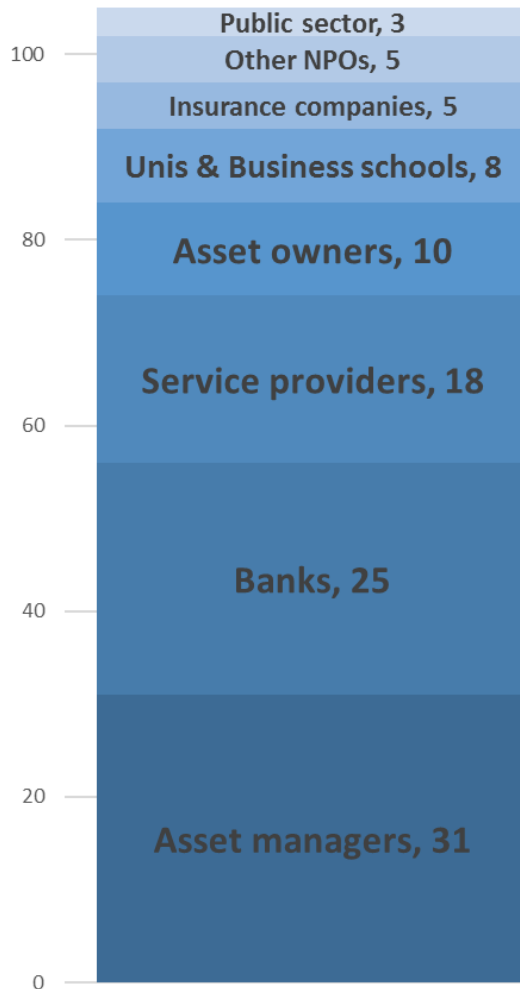
Switzerland becomes a leading centre for sustainable finance, offering growth opportunities for the Swiss economy and benefitting society at large

SSF Mission

We strengthen the position of Switzerland in the global marketplace for sustainable finance by informing, educating and catalyzing growth



105 Members and Network Partners



SSF REGULARLY ORGANISES EVENTS ON SUSTAINABLE FINANCE



"Inspiring investment partnerships to achieve global goals"

Keynote by Karin Finkelston, Vice President Vice President Partnerships, Communications, and Outreach, IFC



Launch of Handbook on Sustainable Investment

Jointly with CFA Institute Research Foundation and CFA Society Switzerland



"Game-changers in finance – leveraging Swiss expertise"
SSF – annual event

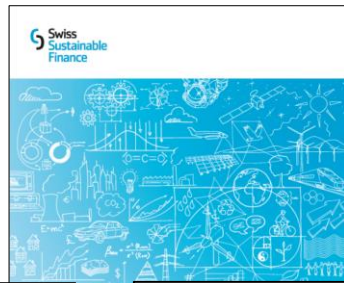
Keynote by Philippe Le Houérou, CEO, IFC

RECENT SSF PUBLICATIONS

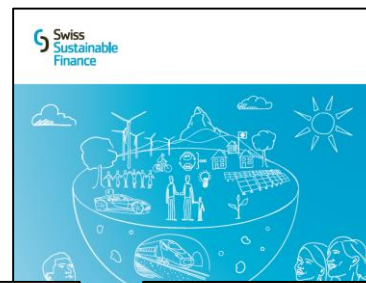
First market study on Swiss investments for development



Handbook on Sustainable Investments (DE, FR)



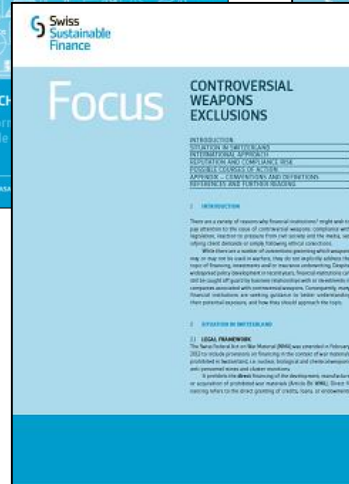
SI as unique opportunity for Swiss private wealth management



Swiss Market Study on Sustainable Investments (2016 & 2017)



Survey Results:
Proposals for a Road-
map – one year on



Focus: Controversial
Weapons Exclusions



Handbook on
Sustainable
Investments (EN)



Swiss Sustainable
Investment Market
Study 2018

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INVESTMENTS FOR DEVELOPMENT WORKGROUP

WORKGROUP INVESTMENTS FOR DEVELOPMENT

Frederic Berney, BlueOrchard
Workgroup Leader

Workgroup Members	
AlphaMundi Group	Fundo
Banque Lombard Odier & Cie	Global Infrastructure Basel Foundation
BlueOrchard Finance	Partners Group
BSD Consulting	responsAbility Investments
Center for Corporate Responsibility and Sustainability (CCRS)	State Secretariat for Economic Affairs (SECO)
Center for Microfinance, Department of Banking and Finance, University of Zurich	Swiss Investment Fund for Emerging Markets (SIFEM)
Credit Suisse	Symbiotics
FINANCEcontact	UBS

WORKGROUP INVESTMENTS FOR DEVELOPMENT

Objectives

- Achieve **clarity of terms and definitions** in the field and a clear positioning of this segment, within sustainable finance and in the wider public
- Strengthen **Swiss position** as hub
- **Reduce barriers** to establishing **innovative solutions**
- Foster **Partnerships** (PPP's and other)
- Establish **thought leadership** and further develop the concept

INVESTMENTS FOR DEVELOPMENT

IMPACT INVESTING			
		REGION	
		Industrialised	Developing
FINANCIAL RETURN	Market	Products focused on industrialized economies that generate competitive returns	Investment for Development Products focused on developing economies that generate competitive returns
	Below Market	Products focused on developing economies that require a below market return	Products focused on industrialized economies that require a below market return

MARKET SURVEY – INVESTMENTS FOR DEVELOPMENT

April 2016



- Define «Investments for development»
- Switzerland is a leading player, holding around **30% of the global market**
- **Concentrated market** in terms of sectors and regions
- Finding adequate indicators to **measure impact is challenging**
- Continuous growth expected especially with **development of public-private-partnerships (PPPs)**

INSPIRING INVESTMENT PARTNERSHIPS TO ACHIEVE GLOBAL GOALS

- First SSF full-day conference
 - So far SSF's largest event with 240 participants
 - 12 Countries represented
 - Very positive feedback
 - Videos of most sessions available on SSF and YOUTUBE channels
 - Good visibility for SSF members/sponsors/network
- (<https://eveni.to/inspiring-investment-partnerships-to-achieve-global-goals/general>)



INVESTMENTS FOR DEVELOPMENT AND BLENDED FINANCE?