

Swiss Symposium in response to the UNEP Inquiry into the Design of a Sustainable Financial System, 6th May 2015, Bern, Switzerland

SWISS FINANCE IN A CHANGING WORLD



Inquiry: Design of a Sustainable Financial System

- 9:00-9:15 Welcome & Introduction (*Bruno Oberle*, Director of the Swiss Federal Office for the Environment)
- 9:15-10:00 Keynotes
- Global needs of our time, global developments (*Achim Steiner*, UNEP Executive Director and Under-Secretary-General of the United Nations)
 - Exploring and crystallizing a Swiss roadmap for responsible finance. Switzerland's unique opportunities in the business case of our time – a vision (*Bruno Oberle*, Director of the Swiss Federal Office for the Environment)
- 10:00-10:15 Introduction into the UNEP Inquiry (*Simon Zadek* and *Nick Robins*, Co-Directors of the UNEP Inquiry)
- 10:30-11:30 Break-out sessions I «future best practice in finance»
- A. The value of long term view in institutional investments (*Anne Simpson*, Senior Portfolio Manager, Investments and Director of Global Governance at CalPERS and *Manuel Lewin*, Head of Responsible Investment, Zurich Insurance Group; moderator: *Patrick Uelfeti*, Deputy CIO, Swiss Federal Pension Fund PUBLICA)
 - B. The role of Stock Exchanges and regulators in promoting sustainable business principles and transparency (*Murilo Portugal*, President, Brazilian Bankers Federation and *Anthony Miller*, CSR Focal Point, Division on Investment and Enterprise, United Nations Conference on Trade and Development (UNCTAD) and *Werner Bürki*, Head Data & Index Products, Member of the Management Committee, SIX Swiss Exchange AG; moderator: *Bruno Bischoff*, Deputy Head Sustainability Affairs, Credit Suisse)
 - C. Assessing long-term risks: how rating agencies take sustainability into account (*Neeraj Sahai*, President, S&P Rating Services and *Christoph Müller*, Chairman of the Board of Directors, Inrate; moderator: *Stephan Hirschi*, Director of sustainability and climate change, PWC)
 - D. Insurance companies with key competencies in sustainable risk management (*Kathy Bardswick**, CEO The Cooperators Group, Canada; *Andreas Spiegel*, Head Sustainability & Political Risk at Swiss Re and *Martin Jutzi*, Head of Commercial Lines and Member of the Management Committee, Swiss Mobiliar)

Insurance & Pensions; moderator: *Daniel Wiener*, President ecos and Global Infrastructure Basel Foundation)

- E. The role of central banks in guaranteeing a sustainable financial system (*John Lipsky*, Former Deputy Managing Director of the IMF and *Atiur Rahman*, Governor, Central Bank of Bangladesh; moderator: *Katharina Serafimova*, Senior Manager Financer Sector Engagement WWF)

10:30-11:30 Press conference

11:30-12:00 Break

12:00-13:00 Break-out sessions II «future best practice in finance»

- A. Infrastructure Investments - building our future (*Naina Kidwai*, Group General Manager and Country Head, HSBC India and *Hans-Peter Egler*, CEO Global Infrastructure Basel GIB; moderator: *Caroline Anstey*, Global Head UBS and Society)
- B. How can sustainable finance contribute to economic development (*Atiur Rahman*, Governor, Central Bank of Bangladesh; *Liliana da Sà*, Head of Division Private Sector Development, State Secretariat for Economic Affairs SECO and *Fabio Sofia*, Director of Business Development, Symbiotics; moderator: *Katharina Serafimova*, Senior Manager Financer Sector Engagement WWF)
- C. Encouraging sustainability as a competitive advantage for the finance sector (*Lord Adair Turner*, Former Chair, Financial Services Authority, UK and *Alexander Karrer*, Deputy State Secretary, State Secretariat for International Financial Matters SIF; moderator: *Daniel Wiener*, President ecos and Global Infrastructure Basel Foundation)
- D. Incentive structures strengthening a long-term view (*David Pitt-Watson*, Co-Chair UNEP FI, Executive Fellow, LSE and *Rajna Gibson Brandon**, Professor of Finance at the University of Geneva and Managing Director of the Geneva Finance Research Institute; moderator: *Vincent Kaufmann*, Deputy CEO Ethos)
- E. Wealth management with impact: where client values meet investment return (*Murilo Portugal*, President, Brazilian Bankers Federation and *Patrick Odier*, Chairman of the Swiss Bankers Association and Senior Managing Partner Lombard Odier Group, Geneva; moderator: *Sabine Döbeli*, CEO Swiss Sustainable Finance SSF)

13:00-14:15 Flying Lunch

14:15-15:15 Keynotes: Aligning the financial system with a Green and inclusive Economy – emerging solutions

- The Inquiry's findings – insights for Switzerland (*Simon Zadek* and *Nick Robins*, Co-Directors of the UNEP Inquiry)
- Swiss solutions for a sustainable financial system – the Swiss team input (*Sabine Döbeli*, CEO Swiss Sustainable Finance SSF)

15:15-15:45 Afternoon Break

- 15:45-16:45 Panel session: From vision to action – Messages for the broader finance sector Switzerland (moderator: *Teresa Ribera*, Director of the Institute for Sustainable Development and International Relations, IDDRI)
- *Patrick Odier*, Chairman of the Swiss Bankers Association and Senior Managing Partner Lombard Odier Group, Geneva
 - *Urs Berger*, Chairman of the Swiss Insurance Association and Chairman of the Board of Directors of Mobiliar Holding AG
 - *Cecilia Reyes*, Chief Investment Officer and Regional Chairman of Asia Pacific, Zurich Insurance Group
 - *Alexander Karrer*, Deputy State Secretary, State Secretariat for International Financial Matters SIF
 - *Stefan Beiner*, Deputy CEO and Head of Asset Management, Swiss Federal Pension Fund PUBLICA
 - *Rajna Gibson Brandon*, Professor of Finance at the University of Geneva and Managing Director of the Geneva Finance Research Institute
- 16:45-17:00 Closing remarks (*Achim Steiner*, UNEP Executive Director and Under-Secretary-General of the United Nations and *Bruno Oberle*, Director of the Swiss Federal Office for the Environment)

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