





TECH4SDG: **Guiding Swiss Asset** Managers towards High-**Impact SMEs**

Zurich University of Applied Sciences





Vision

Impact-oriented SMEs can greatly contribute to the **2030 Agenda** for Sustainable Development, yet they remain widely unknown.

Tech4SDG systematically:

- 1) identifies,
- 2) assesses, and
- 3) localizes

high-impact companies and highlights the best ones to investors.



Search for Impact Assets How to short list the most impactful and investable SMEs?

Impact Assessment Do these SMEs qualify as "impactful" and why?

SDG and Impact Measurement Do these impact-SMEs solve the actual SDG problems in the countries and locations where they are really needed?

Major Challenges in Impact Investing (2/2)

Investability and Return

- Are these SMEs «investible» and profitable?
- Are they «trendy», are other impact investors after similar assets?

Benchmarking and Portfolio View

- How do these assets match the current portfolio?
- What are the strengths and weaknesses of your portfolio compared to other impact funds?

Due Diligence

 What public and private information is available for these companies?

ZHAW Multi-Disciplinary Expertise

Patrick Laube Spatial Geoinformatics



Orcun Kaya Research





Tomasz Orpiszewski Vision & **Key Accounts**



Colin Wirz IT and Web



Mark Thompson Project Management & ML

Financed by:





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Search for Impact Assets (1/2)

Problem 1 Lack of applicable data and standards

To date there is no single established and acknowledged standard for measuring the tangible effects of impact investing

Problem 2 Lack of viable solutions:

Current impact/SDG data are based on generic, remapped ESG data or process-based solutions like B-Corp



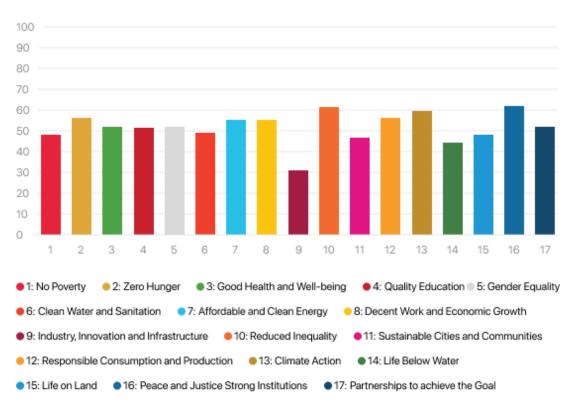
Portfolio name Responsability Participations AG Portfolio ID 4333182 Date 21.06.2022



Overall portfolio SDG impact

22.09 Out of 100

Goal level impact



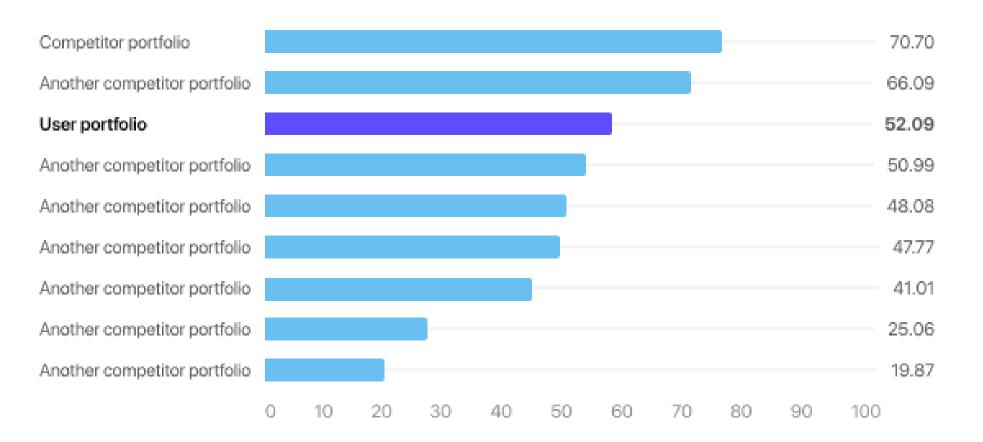
Portfolio Benchmarking



Tech4SDG



Portfolio benchmark





Tech4SDG Solution (1/2)

Search

 Automated search and identification among millions of companies worldwide

Impact Assessment Automated impact classification based on Big Data and Impact Industry Trends

SDG and Impact Measurement Contextual impact spatialization to measure on "the ground impacts"



Tech4SDG Solution (2/2)

Investability and Return Quantified assessment of potential investeability and returns

Benchmarking and Portfolio View Impact and SDG Benchmarking of Impact Investor Portfolios

Due Diligence

 Automated impact-oriented due diligence of companies' websites and social media

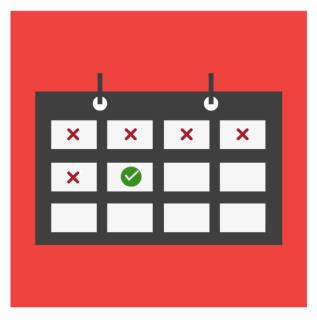


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