



PRESS RELEASE

Basel, 25 February 2022

Success Story - Tareno is again one of the best asset managers



Another award - 2nd place over 36 months

Tareno AG once again performed strongly in BILANZ's asset manager rating. In the overall ranking Asset Manager of the Year 2022, the Basel-based company ranked second over 36 months. This success underlines the sustainable business model and the great expertise of the independent asset manager.

Since 2012, the investor magazine BILANZ has been on the lookout for the best asset managers in Switzerland. In more than a decade, the rating has become a recognized seal of quality for this sector. On behalf of BILANZ, the German consulting institute firstfive subjects 120 client portfolios to an endurance test. The decisive criterion is the Sharpe ratio.

Tareno has taken part in the evaluation process for the third time in a row. With the 2nd place now achieved in the 36-month period under review, the asset management company was able to extend its series of podium finishes. Tareno offers far more than standard portfolios. Rather, customers receive holistic, customized wealth planning. In addition to the recent award as Asset Manager of the Year, the growth of client assets speaks for this approach: Within two years, the assets under management of Tareno AG have increased by 16% to currently CHF 2.9 billion.

Sybille Wyss, CEO of Tareno: "We are very pleased about this award. Tareno was able to seamlessly continue the successes of the past two years. In active and independent asset management, consistency and quality are of central importance. We take these virtues to heart every day in order to achieve the best possible investment success for our clients. In doing so, the team does not rest on its laurels. The sustainability score developed in 2021 and the new Impact share class introduced for the Tareno Global Water Solutions Fund are just two examples of Tareno AG's innovative strength."



TARENO

Asset manager of the year - the rules

The evaluation procedure is based on real, anonymized client portfolios, which the asset managers submit together with all transaction receipts. These are evaluated by firstfive, an independent controlling and ranking institute. The decisive factor is the performance in relation to the risk taken, known as the Sharpe ratio in technical jargon. This risk is measured in terms of the fluctuations in the value of customer portfolios.

About Tareno AG

Tareno AG was founded in 2000 as a stock corporation and is owned by three active partners. With just under 40 employees and client assets under management of CHF 2.9 billion, we are one of the 15 largest independent asset managers in Switzerland. In addition to its headquarters in Basel, the company has a location in Zurich and a subsidiary in Luxembourg. We have been fund manager of the Tareno Global Water Solutions Fund since 2007.

About Sybille Wyss, CEO



In June 2020, Sybille Wyss took over the role of CEO at Tareno AG. She has been a partner of Tareno AG since 2022. With a degree in business economics, she is one of the few women at the top of a large independent asset manager. Sybille Wyss has also been Chief Investment Officer at Tareno since 2012 and has built up the Portfolio Management and Asset Management division. In this position, she received the award from the renowned Swiss business magazine BILANZ as the best asset manager in Switzerland 2020.

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