**1. Applying organisation**

|  |  |
| --- | --- |
| **Organisation** | |
| Name: |  |
| Address: |  |
| P.O. Box: |  |
| Postcode and City: |  |
| Country: |  |
| Website address: |  |

**2. General information**

Please check the appropriate box of member category and limit to one category.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Business** | |  | **Institutional Asset Owner** | |
| Check box | Type of organisation |  | Check box | Type of organisation |
|  | Bank |  |  | Pension fund |
|  | Asset manager |  |  | Foundation |
|  | Insurance company |  |  | Single family office |
|  | Service provider |  |  | Other asset owner (not for profit) |

Please indicate your organisation’s total number of employees and those based in Switzerland\*:

|  |  |
| --- | --- |
| Total number of employees |  |
| Employees in Switzerland\* |  |
| Employees with direct activities related to Sustainable Finance |  |
| Figures as of (please provide date) |  |

\*For organisations based in Liechtenstein, please indicate total number of employees in Switzerland and Liechtenstein.

Please indicate your total assets under management (AuM) and Sustainable AuM (does not apply to service providers):

|  |  |
| --- | --- |
| Assets under Management (Mio CHF) |  |
| Sustainable AuM |  |
| Figures as of (please provide date) |  |

Please indicate whether your organisation is a sponsor of SFG:

|  |  |
| --- | --- |
| Check box | Our organisation is a sponsor of |
|  | Sustainable Finance Geneva (SFG) |

**3. Information on fee structures**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Membership type: Business** | |  | **Membership type: Asset Owner** | |
| Number of employees in SWITZERLAND | Annual membership fee (CHF)\* |  | Assets under management  (Mio CHF) | Annual membership fee (CHF)\* |
| < 50 | 3’000 |  | < 1’000 | 500 |
| 51 – 250 | 5’000 |  | 1’001 – 5’000 | 1’000 |
| 251 – 1’000 | 10’000 |  | 5’001 – 10’000 | 3’000 |
| 1’001 – 5’000 | 25’000 |  | > 10’000 | 5’000 |
| > 5’000 | 50’000 |  |  |  |

(\*For sponsors of SFG, reduced fees apply. For organisations with headquarters outside of Switzerland, different fees apply, please contact us for more information. For organisations based in Liechtenstein, the total number of employees in Switzerland and Liechtenstein is relevant.)

**4. Contact details**

|  |  |
| --- | --- |
| **Main contact person** | |
| Name: |  |
| Function: |  |
| Email: |  |
| Phone: |  |

|  |  |
| --- | --- |
| **Further contact persons:**  Please indicate other persons from your organisation who would like to be actively involved in the SSF network, be informed about activities and receive internal newsletters (feel free to add as many as you like) | |
| Name: |  |
| Function: |  |
| Email: |  |
| Phone: |  |

|  |  |
| --- | --- |
| Name: |  |
| Function: |  |
| Email: |  |
| Phone: |  |

|  |  |
| --- | --- |
| Name: |  |
| Function: |  |
| Email: |  |
| Phone: |  |

|  |  |
| --- | --- |
| **Other persons from your organisation** interested in receiving the SSF newsletter and event invitations (feel free to add as many as you like): | |
| Name: |  |
| Function: |  |
| Email: |  |

|  |  |
| --- | --- |
| Name: |  |
| Function: |  |
| Email: |  |

|  |  |
| --- | --- |
| Name: |  |
| Function: |  |
| Email: |  |

**5. Company profile**

Please provide a short description of your company/organization

|  |
| --- |
| **Appr. 600 Characters** |
|  |

**6. Motivation**

Please provide your reasoning for becoming a member of Swiss Sustainable Finance

|  |
| --- |
| **Appr. 600 Characters** |
|  |

**7. Confirmation**

We confirm our application for a membership with Swiss Sustainable Finance by signing this document and accept the Articles of Association.

------------------------ --------------------- ------------------------------------------------------

Place Date Name(s) (spelled out)

--------------------------------------------------------------------------------------------------------------------

Signature (s)

For further information on objectives, structure and processes of Swiss Sustainable Finance see enclosed Articles of Association and website: [www.sustainablefinance.ch](http://www.sustainablefinance.ch)

Please return the completed form to Swiss Sustainable Finance

* By post: Swiss Sustainable Finance, Grossmünsterplatz 6, 8001 Zurich, Switzerland.
* By scan and email: [sabine.doebeli@](mailto:sabine.doebeli@vontobel.ch)sustainablefinance.ch

Thank you for your application! We look forward to working with you on promoting sustainability in Swiss finance.