



This map displays financed properties of the AXA Investment Foundation Switzerland. It includes an illustrative classification of a specific property based on energy and CO2-metrics.

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ESG in the mortgage business: transparent reporting for pension funds

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Investors are increasingly demanding transparent reporting on ESG factors, and not just for conventional asset classes, but also in the mortgage business. Here, however, factsheets mostly contain key figures only, often with no context. At AXA Switzerland, we consciously go a step further. Our Asset Management unit yearly draws up a comprehensive ESG report for AXA Investment Foundation Mortgages Switzerland's investors. Besides the quantitative figures, this report also includes qualitative explanations based on applicable standards, background information, and case studies from our portfolio. Thus, it is detailed and transparent while remaining easy to understand, enabling readers to compare results and track improvement. We are convinced that factoring sustainability aspects into mortgage management brings significant benefits for investors in achieving their financial and non-financial goals.